

# **Finance Transformation** Summit NSW

**10 September 2025** 

**Q** Doltone House - Darling Island, Sydney

## **FEATURED SPEAKERS**



**David Knoff Antarctic Expedition** Leader, Author, Leadership Expert



**Stefan Szaruk Head of Finance** 





Claire Machin Chief Financial Officer





**Lindsay Creed Group Financial Controller** 





**Cristie Gordon** General Manager - Finance





**Daniel Chung Head of Finance Transformation** 



## **KEY TOPICS**



How CFO's are Driving **Smarter Change Amidst Global Pressures** 



**Creating Commercial** Value Through Actionable Insights



Modernising FP&A for Agile, Insight-Led **Decision Making with Impact** 



Aligning Finance with Business Strategy amid Inflation & Change

# WHO WILL ATTEND

CFO

**Commercial Finance** 

FP&A

**Group Financial Controller** 

Finance Transformation Financial Control & Reporting

# Finance Transformation Summit NSW **AGENDA 10 Sep**

8:30AM **REGISTRATION & REFRESHMENTS** 

**WELCOME REMARKS** 9:00AM

9:10AM **ATTENDEE SPOTLIGHT** 

Reimagining Finance in 2026: Goals, Gaps & Growth

### 9:40AM PANEL DISCUSSION



## **How CFO's are Driving Smarter Change Amidst Global Pressures**

- Elevating the finance function as a strategic enabler
- Driving agility through risk-resilient & sustainable operating models
- Balancing cost discipline with strategic investment
- Exploring how finance transformation & technology is reshaping finance leadership

Claire Machin, Chief Financial Officer, Schneider Electric Melissa Marshall Fraser, Chief Financial Officer, Mad Mex Geoff Greenberg, Chief Financial Officer, Billini

#### 10:20AM CASE STUDY

**Driving Finance Forward with AI & Automation** 

#### 10:50AM MORNING TEA & NETWORKING

## 11:20AM PANEL DISCUSSION



## **Creating Commercial Value Through Actionable Insights**

- · How commercial finance is driving performance through deeper business integration
- Supporting revenue growth and margin management through better insights and business partnering
- · Balancing agility and governance in fast-changing commercial environments
- Unlocking value through customer, product & pricing analytics

Cristie Gordon, General Manager - Finance, Sydney Airport Geraldine Coakley, Finance Director, ITV Studios Agniva Chakraborty, Finance Business Partner, Cover-More Group

Randy Wong, Chief Financial Officer, EMM Consulting

## 12:00PM CASE STUDY

From Insight to Impact: How Finance Leaders Are **Turning Data into Enterprise Value** 

#### 12:30PM LUNCH & NETWORKING

## 1:20PM INTERACTIVE WORKSHOPS //



- · Reimagining finance operating models to stay agile in a volatile business environment
- Harnessing data and technology to drive smarter, faster decision-making
- Attracting, developing and retaining talent for the finance team of the future
- · Balancing cost optimisation with long-term value creation across the business improvement in replenishment planning
- Integrating ESG and sustainability metrics into core financial strategy and reporting
- Preparing for regulatory shifts shaping the future of financial reporting and compliance

# 2:00PM PANEL DISCUSSION iii



## Modernising FP&A for Agile, Insight-Led **Decision Making with Impact**

- · Moving from static budgeting to continuous, real-time planning cycles
- · Aligning finance with strategy through predictive modelling, scenario planning & robust frameworks
- Elevating FP&A & Control teams' influence across the organisation through storytelling & data visualisation
- Harnessing AI & automation for faster & deeper insights

Lindsay Creed, Group Financial Controller, Blackmores Group

Daniel Chung, Head of Finance Transformation, Ramsay Healthcare

Stefan Szaruk, Head of Finance, Virgin Australia

## 2:40PM CASE STUDY

Cybercrime 2.0: Al, Money Mules & the New Wave of **Corporate Financial Fraud** 

Michael Galanos, Business Development Director, Eftsure

## 3:10PM AFTERNOON TEA & NETWORKING

## **3:30PM CLOSING KEYNOTE**

Leading Through the Unknown: What 537 Days in Antarctica Taught Me About Crisis, Culture & High-**Stakes Decision-Making** 

**David Knoff, Antarctic Expedition Leader** 

4:00PM **CLOSING REMARKS** 

**NETWORKING DRINKS** 4:0PM

5:30PM **EVENT CONCLUDES**