

Finance Transformation Summit NSW

📅 10 September 2025 📍 Doltone House - Darling Island, Sydney

FEATURED SPEAKERS



David Knoff
Antarctic Expedition
Leader, Author,
Leadership Expert



Stefan Szaruk
Head of Finance



Claire Machin
Chief Financial Officer



Lindsay Creed
Group Financial Controller



Cristie Gordon
General Manager - Finance



Daniel Chung
Head of Finance Transformation



KEY TOPICS



How CFO's are Driving
Smarter Change Amidst
Global Pressures



Creating Commercial
Value Through Actionable
Insights



Modernising FP&A for
Agile, Insight-Led
Decision Making with
Impact



Aligning Finance with
Business Strategy amid
Inflation & Change

WHO WILL ATTEND

CFO

Commercial Finance

FP&A

Group Financial Controller

Finance Transformation

Financial Control & Reporting

Finance Transformation Summit NSW

AGENDA 10 Sep

8:30AM REGISTRATION & REFRESHMENTS

9:00AM WELCOME REMARKS

9:10AM ATTENDEE SPOTLIGHT

Reimagining Finance in 2026: Goals, Gaps & Growth

9:40AM PANEL DISCUSSION

How CFO's are Driving Smarter Change Amidst Global Pressures

- Elevating the finance function as a strategic enabler
- Driving agility through risk-resilient & sustainable operating models
- Balancing cost discipline with strategic investment
- Exploring how finance transformation & technology is reshaping finance leadership

Claire Machin, Chief Financial Officer, Schneider Electric
Stephen Fox, Chief Financial Officer, Moneytech
Geoff Greenberg, Chief Financial Officer, Billini
Moderator: Thomas Palmer, Managing Director, OneStream

10:20AM CASE STUDY

Driving Finance Forward with AI & Automation

10:50AM MORNING TEA & NETWORKING

11:20AM PANEL DISCUSSION

Creating Commercial Value Through Actionable Insights

- How commercial finance is driving performance through deeper business integration
- Supporting revenue growth and margin management through better insights and business partnering
- Balancing agility and governance in fast-changing commercial environments
- Unlocking value through customer, product & pricing analytics

Cristie Gordon, General Manager - Finance, Sydney Airport
Geraldine Coakley, Finance Director, ITV Studios
Agniva Chakraborty, Finance Business Partner, Cover-More Group
Randy Wong, Chief Financial Officer, EMM Consulting

12:00PM CASE STUDY

From Insight to Impact: How Finance Leaders Are Turning Data into Enterprise Value

12:30PM LUNCH & NETWORKING

1:20PM INTERACTIVE WORKSHOPS

- Cracking the Code on Modern Planning & Consolidation
- Reimagining Finance: Building Trust in Data to Unleash the Power of Analytics and AI
- Attracting, developing and retaining talent for the finance team of the future
- Balancing cost optimisation with long-term value creation across the business improvement in replenishment planning
- Integrating ESG and sustainability metrics into core financial strategy and reporting
- Preparing for regulatory shifts shaping the future of financial reporting and compliance

2:00PM PANEL DISCUSSION

Modernising FP&A for Agile, Insight-Led Decision Making with Impact

- Moving from static budgeting to continuous, real-time planning cycles
- Aligning finance with strategy through predictive modelling, scenario planning & robust frameworks
- Elevating FP&A & Control teams' influence across the organisation through storytelling & data visualisation
- Harnessing AI & automation for faster & deeper insights

Lindsay Creed, Group Financial Controller, Blackmores Group
Daniel Chung, Head of Finance Transformation, Ramsay Healthcare
Stefan Szaruk, Head of Finance, Virgin
Moderator: Amendra Pratap, Managing Director, Octane

2:40PM CASE STUDY

Cybercrime 2.0: AI, Money Mules & the New Wave of Corporate Financial Fraud

Michael Galanos, Business Development Director, Eftsure

3:10PM AFTERNOON TEA & NETWORKING

3:30PM CLOSING KEYNOTE

Leading Through the Unknown: What 537 Days in Antarctica Taught Me About Crisis, Culture & High-Stakes Decision-Making

David Knoff, Antarctic Expedition Leader

4:00PM CLOSING REMARKS

4:0PM NETWORKING DRINKS

5:30PM EVENT CONCLUDES