

FINANCE TRANSFORMATION SUMMIT NSW

SUPPORTING THE EVOLVING NEEDS OF THE BUSINESS IN TIMES OF CONSTANT CHANGE

WEDNESDAY, SEPTEMBER 11TH, 2024

DOCKSIDE DARLING HARBOUR, SYDNEY



SPEAKERS



Rachel Westbrook

Chief Financial Officer, Global Rice



Daniel Taylor

Chief Financial Officer & Director of Strategy



Clem Murdoch

General Manager Finance



Stephanie McMullan

General Manager Finance



Srikar Velivela

Executive Manager Performance, Advice & Expenses



Teagan Archbold

General Manager Finance



KEY TOPICS

- Creating a successful business case for finance transformation
- Overcoming challenges in reporting & financial control
- Using FP&A as powerful tool to drive smarter decision making

WHO WILL ATTEND?

- Chief Financial Officers
- Head of Finance Transformation
- Heads of Accounting
- Heads of Commercial Finance
- Heads of FP&A
- Heads of Financial Control

SUMMIT AGENDA 2024

WEDNESDAY 11TH SEPTEMBER

8:30 REGISTRATION, COFFEE & NETWORKING

9:00 WELCOME REMARKS FROM CHAIRPERSON

Joshua Carless, General Manager Strategic Finance, QBE



9:10 ATTENDEE SPOTLIGHT

Key considerations for your future finance team:
Targets and aspirations

9:40 PANEL DISCUSSION: CREATING A SUCCESSFUL BUSINESS CASE FOR FINANCE TRANSFORMATION

- Approaching finance transformation with a clarity of purpose
- Leading finance teams and the wider business on a transformation journey
- Supporting stakeholder decision-making through effective business partnering
- Discussing strategic evolution of finance value-add & business partnering

Daniel Taylor, Chief Financial Officer & Director of Strategy, Stan

Anish Patel, Chief Financial Officer, Bank Orange

Rachel Westbrook, Chief Financial Officer, Global Rice, Sunrice Group

Stephanie McMullan, General Manager Finance, Sixt

Moderated by: Tom Gough, Country Manager ANZ, Sage

10:20 CASE STUDY: A SECURITY LEADER DISSECTS THE TRUE COSTS OF CYBER INCIDENTS

- Cyber risks that every finance leader should understand

Michael Connory, Chief Executive Officer, Security in Depth & Eftsure

10:50 SPEED NETWORKING

11:00 MORNING TEA & NETWORKING

11:30 PANEL DISCUSSION: FROM NUMBER CRUNCHING TO BUSINESS PARTNERING: OVERCOMING CHALLENGES IN REPORTING & FINANCIAL CONTROL

- Moving above the compliance mindset to unlock value-add concepts across the business
- Finding innovative ways to enable stronger finance business partnering strategies
- Discussing best practices on timely-reporting, strong accounting, and accurate budgeting
- Exploring the future challenges with statutory & sustainability reporting and what it means for your business

Clem Murdoch, General Manager Finance, CPB Contractors

Tania Trifunovski, Finance Director, Oceania, Gate Gourmet

Rebecca Yu, Head of Commercial Finance, Endeavour Energy

Wilter Silva, Head of Finance Transformation, Graincorp

Wais Iowane, Head of Financial Strategy & Reporting, Bayside Council

Moderated by: Marten Jagers, Chief Revenue Officer, Weel

12:10 CASE STUDY: FINANCE REPORTING JOURNEY WITH ASX & KPMG

- The journey and the challenges of producing strong reports

Heather Stokes, General Manager of Performance, ASX

Bob Segal, Digital Solutions Director, KPMG

James Bladwell, Senior Partner, CloudRock

Moderated by: Jon Hartland, Workiva Partnerships and Alliances Director, Workiva

12:40 LUNCH & NETWORKING



1:20 INTERACTIVE WORKSHOPS

- Modernising your organisation's financial close processes
- Kickstarting AI in Finance - A roadmap for your team
- Building resilience and agility with technology enabled integrated reporting: lessons from Transurban
- Driving effective FP&A through best practise & modern tools
- Creating your own finance analytics automation workflow
- Transforming finance and accounting operations without business disruption
- Embracing Change - the path to finance hyperautomation

2:00 PANEL DISCUSSION: USING FP&A AS A POWERFUL TOOL TO DRIVE SMARTER-DECISION MAKING

- Defining what a good FP&A strategy & talent should look like
- How can FP&A leaders help to transform the traditional notion of finance leadership within the industry
- Storytelling with real-time data insights and working through business challenges with a future-looking lense
- How to understand your business better as an FP&A leader to demonstrate a clear direction to the broader stakeholders

Niklas Bernal, Chief Financial & Operating Officer, Marley Spoon

Srikar Velivela, Executive Manager Finance, PA&E, Suncorp

Teagan Archbold, General Manager Finance, Anglicare

Johnny Pan, Head of FP&A, Foxtel

Paul Thomaidis, Head of FP&A, Aegros Pharma

Moderated by: Chris Howard, Senior Director, Global Partnerships, Planful

2:40 CASE STUDY: SELECTING THE RIGHT FP&A STRATEGY

- Practices use cases on transforming finance processes and leveraging leading technologies across financial planning

David Meadway, Executive Analytics & Planning, Tridant

3:10 AFTERNOON TEA & NETWORKING

3:30 KEYNOTE: ERP IMPLEMENTATION JOURNEY: OVERCOMING THE CHALLENGES & SET BACKS WITHIN THE BUSINESS

Evan Palmer, Chief Financial Officer, Auto Parts Group

4.00 CLOSING REMARKS & NETWORKING DRINKS

5:00 EVENT END